

FAMILY FOUNDATION Philanthropy Services

Neithercut Philanthropy Advisors offers a comprehensive range of services – which can be performed independently or in combination with others – to help you meet whatever philanthropic challenges and opportunities you face, now and in the future.

How Can We Put Our Experience To Work For You?

▶ Help Me Get Started

- Clarify intended purpose
- Determine organizational model

▶ Help Me Structure Our Board

- Determine board structure and functions, including:
 - Governance
 - Policies and procedures
 - Roles and responsibilities
 - Coaching and involvement

▶ Help Me Identify Mission, Vision and Values

- Create mission statement
- Develop effective vision and strategies

▶ Help Me Manage Human Resources Functions

- Build organizational charts
- Create staffing plans
- Perform compensation reviews
- Develop job descriptions
- Plan for trustee succession

▶ Help Me Manage Grantmaking

- Create strategies for success
- Design giving programs
- Manage and monitor grants
- Conduct due diligence research
- Manage pre- and post-gift negotiation

▶ Help Me with Administrative Support

- Manage recordkeeping
- Process grants
- Monitor for compliance

▶ Help Me Manage Transitions

- Create plans to properly address:
 - Loss of founder(s)
 - Next generation involvement
 - Geographic dispersion
 - Divorce or division of assets

▶ Help Me Evaluate Operations

- Analyze and enable operational efficiencies
- Assess organizational effectiveness
- Offer counsel regarding risk mitigation and compliance

Don't just give – make an impact. Whether you checked one, two or all of the above, please contact us today so that we can put our experience to work for you.

